



DEPENDENT VERIFICATION Step-by-Step Guide





Within your User Role in Dayforce, Select the "**Benefits**" Icon.



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STEP 2

Select the "Dependent Verification" tab on the top bar of the page.

Overview	History	Current Elections	Forms	Dependent Verification
Save	€ Refresh			

In Progress

You have requested to cover one or more of your dependents within a benefit option.

Please submit the required supporting documentation for those dependents on or before the Due Date.

Examples of supporting documentation for each dependent relationship can include:

- Spouse Marriage Certificate, most recent year's 1040 Married Filing Jointly federal tax return, proof of common residence (example: a utility bill), proof of financial interdependency (example: a shared bank statement. Black out financial information)
- Domestic Partner certificate/card of state-registered domestic partnership
- Child(ren) Birth certificate, Certificate or decree of adoption, Court-ordered parenting plan, National Medical Support Notice, Original Foster child certification

Name	<u>Relationship</u>	<u>Status</u>	<u>Due Date</u>	

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STEP 3

- Select Upload Documents for those dependents in
 Pending status and upload the appropriate documentation.
- Refer to the SPARC Group Verification Requirements document to determine which documentation to upload.





SPARC GROUP VERIFICATION REQUIREMENTS

Acceptable Supporting Documentation

SUBMIT TWO DOCUMENTS - Submit one from PROOF A AND one from PROOF B:

PROOF A: (to show event occurred)

Valid legal or religious marriage certificate, which must include:

- Name of the employee and spouse
- Date of marriage
- Certifier's signature/official seal

 Presently valid state-issued certificate, declaration, or registration of common law or informal marriage (in applicable states) which must include:

- Name of the employee and spouse
- Date of informal marriage
- Certifier's signature/official seal

 Legal household/family registry; must show spousal relationship (This is only acceptable if you were married outside the U.S. and do not have a marriage certificate.)

AND PROOF B: (to show current relationship status)

(Employees married within the last 12 months do not need to provide Proof B.)

Your Federal 1040 or State income tax return, which must:

- Be from 2022 or 2023 tax year
- Contain name of employee and spouse
- o Indicate married filing jointly or married filing separately

(Only the page listing filing status and exemptions is required-see sample. Form 887-9, the first page of E-Files are not accepted.)

Utility bill, which must:

- o Be dated within the last 12 months
- Contain name of employee and spouse as joint owners
- Contain name of utility company
- Document from a bank account or financial institution, which must:
 - o Be dated within the last 12 months
 - Contain name of employee and spouse as joint owners of the account
 - Contain name of financial institution
- Insurance document such as homeowner, renter, or automobile, which must:
 - Be dated within the last 12 months
 - Show employee and spouse as joint account owners (Individuals listed as "drivers" on automobile insurance documents do not prove joint account ownership)
 - Contain name of insurance company

· Mortgage document or current lease, which must:

- o Be dated within the last 12 months
- Contain name of employee and spouse as joint owners or joint renters
- Contain name of mortgage company, landlord, or rental company
- Valid vehicle registration, which must:
 - Be dated within the last 12 months
 - Contain name of employee and spouse as joint owners
 - Contain name of state or county in which issued

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STEP 4

- Employees will receive status updates throughout the Dependent Verification process.
- Notifications will be available in your Dayforce Message Center and sent to the email address on file.
- To access your Message Center, click the envelope icon at the top right of your Dayforce homepage.





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The status will remain pending until the required documents are uploaded and approved in Dayforce.

Pending Dependent Verification

important: You must provide verification documentation for your dependent.	🚺 Good Ne
From: SysAdmin	From: SysAd
To: Rinehimer, David	
Your dependent is pending verification. Please review the details below and be sure to submit proper verification documentation for your dependent on or before the listed due date.	To: Rinehimer, I The dependent ve
Employee Name	Employee Neme
Employee Number	Employee Name
Dependent Name	Employee Numbe
Dependent Relationship: Child	Dependent Name
Dependent Verification Status: Pending	Dependent Relati
Due Date: 9/1/2024	
Comment:	Dependent Verific
Plan Options:	
1. Essential CDHP Employee + Employee's Child (No DP)	

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Approved Dependent Verification



ews! Dependent Verification has been Approved for your dependent.

lmin

David

rification process is completed for the dependent listed below.



onship: Child

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ation Status: Approved

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